



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28355	+128	+0.45
NIFTY	8565	+39	+0.46

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	50.94	+1.62
HDFCBANK	57.59	+2.33
ICICIBK	11.20	+3.13
INFY	36.49	+0.80
TATAMOTOR	47.79	+2.91
WIPRO	13.61	+0.74

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1261.19
FIIs Index Future	403.49
FIIs Index Options	-192.37
FIIs Stock Future	80.47
FIIs Stock Options	5.75
DII's Eq (Provisional)	851.32

CURRENCY

RBI RATE	10-FEB-2015
RUPEE - \$	61.9634
EURO	70.2045
YEN 10	52.2500
GBP	94.4136

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17868	+139	+0.79
NASDAQ	4787	+61	+1.30
NIKKEI	17652	Unch	Unch
HANG SENG	24335	-192	-0.78
SGX NIFTY	8622	-5	-0.06

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1237.5	+5.3
SILVER	17.005	+0.132
CRUDE	50.40	+0.38
COPPER	2.5430	-0.0085
NATURAL GAS	2.690	+0.013

WORLD EVENTS

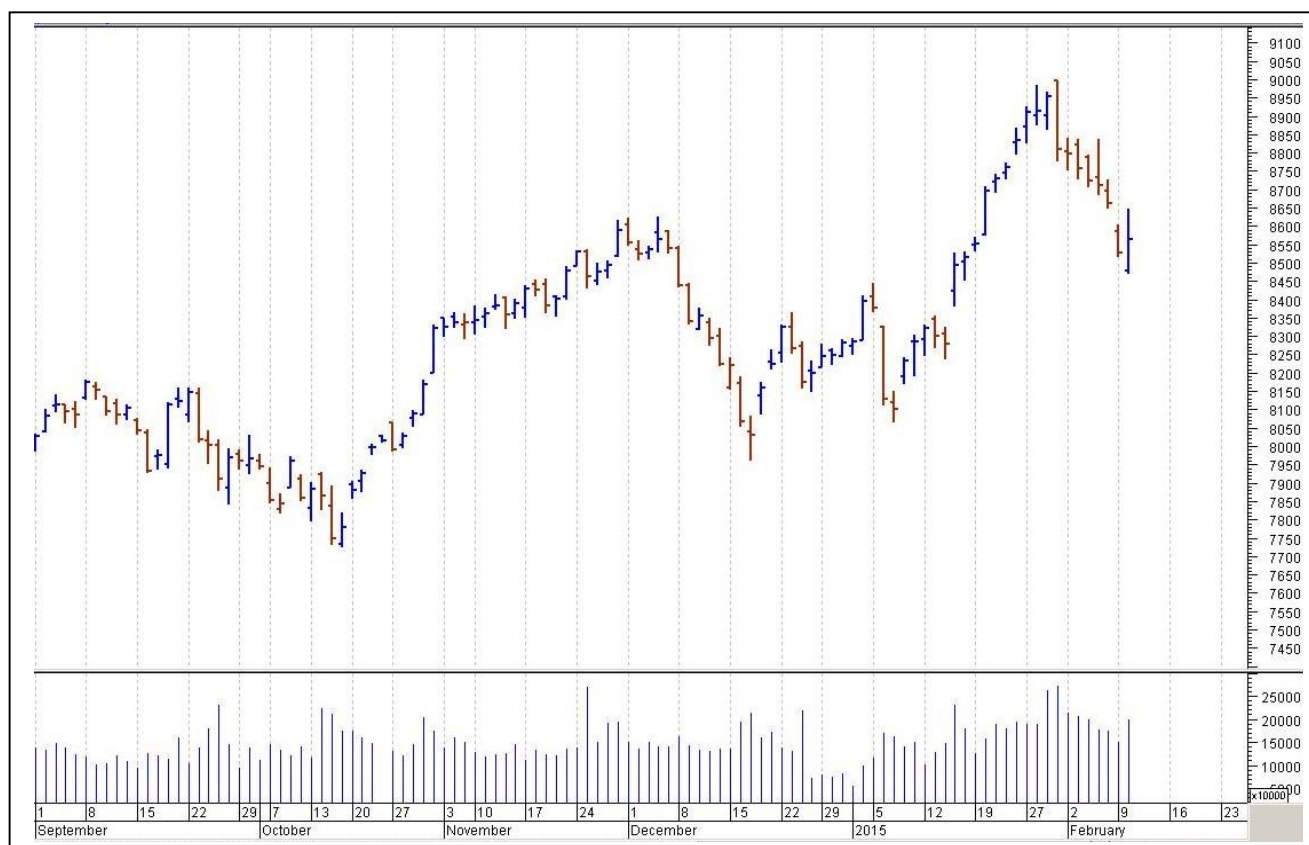
- US: Crude Oil Inventories
- 10-y Bond Auction
- UK: 30-y Bond Auction

TOP STORY

- BHEL Govt asks merchant bankers (Citigroup, SBI Capital, ICICI Securities, Axis Capital, Edelweiss & IDBI) to make presentation on BHEL Divestment On February 11.
- Suzlon in talks with Dilip Shanghvi's son, Aalok Shanghvi, for a possible merger or stake purchase with the latter's co, PV Powertech, which makes solar energy panels.
- JP Associates Q3 Net Loss At Rs 116.1 Cr Vs Loss Of Rs 88.7 Cr (YoY). Net Sales Down 18.5% At Rs 2,557.8 Cr Vs Rs 3,137.9 Cr (YoY)
- Asian Paints Says Arm Completes Acquisition Of 51% Stake In Ethiopia's Kadisco Paint For \$18.95mn.
- NBCC Secures Contract Worth Rs 231.4 Cr For Project Mgmt & Consultancy From IIT Roorkee.
- Tata Group/ GMR Infra/ GVK /SREI Infra/ IL&FS Group: Total of 8 cos are likely to compete in the qualifying round for bidding for the upcoming Rs 3000 Cr airport in Mopa, Goa - ET



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with moderate gains in Tuesday's trade. The sentiments were on optimistic note from the early trade after Central Statistics Office (CSO) released advanced Gross Domestic Product (GDP) estimate, according to which the Indian economy is poised to grow by 7.4% in the current year, bettering 6.9% recorded last year. Traders were seen piling position in Bankex, Auto and Infra while selling was witnessed in Oil & Gas, Realty and TECK sector stocks. For today's trade Nifty likely to trade in the range between 8585 - 8620 in the upper side and 8540 – 8530 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8565	8540	8530	8510	8490	8585	8620	8645	8685



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ADANI PORTS	318.65	315	324	329	TRADING CALL
SBIN	288.95	285	294	297	TRADING CALL
WOCKPHARMA	1363.85	1355	1389	1415	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
PIPAVAVDOC	55.15	53.5	59	61	TRADING CALL
GPPL	212.8	209	224	228	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PVR	TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LTD	S	910,000	680
PVR	RELIANCE CAPITAL TRUSTEE CO LTD A/C.EQTY OPPORTUNITIES FUND	B	810,000	680

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MAKE	NOMURA SINGAPORE LIMITED	BUY	110000	1349.98
MAKE	ANTARA INDIA EVERGREEN FUND LTD	SELL	103553	1350.06
VENUSREM	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	58522	174.54

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1562.65	1514.37	1466.08	1541.08	1589.37	1616.08
AMBUJACEM	249.60	245.57	241.53	249.03	253.07	256.53
ASIANPAINT	822.20	804.73	787.27	817.32	834.78	847.37
AXISBANK	554.10	539.80	525.50	554.80	569.10	584.10
BAJAJ-AUTO	2267.95	2244.43	2220.92	2261.52	2285.03	2302.12
BANKBARODA	176.40	171.20	166.00	176.20	181.40	186.40
BHARTIARTL	356.15	352.17	348.18	356.98	360.97	365.78
BHEL	261.50	255.67	249.83	261.33	267.17	272.83
BPCL	698.30	686.33	674.37	700.97	712.93	727.57
CAIRN	254.05	250.90	247.75	254.45	257.60	261.15
CIPLA	640.15	628.13	616.12	635.47	647.48	654.82
COALINDIA	368.15	361.13	354.12	365.07	372.08	376.02
DLF	157.55	149.98	142.42	155.57	163.13	168.72
DRREDDY	3130.50	3088.50	3046.50	3117.00	3159.00	3187.50
GAIL	410.00	400.13	390.27	406.27	416.13	422.27
GRASIM	3813.30	3700.42	3587.53	3764.78	3877.67	3942.03
HCLTECH	1933.35	1909.62	1885.88	1948.73	1972.47	2011.58
HDFC	1246.15	1221.30	1196.45	1257.15	1282.00	1317.85
HDFCBANK	1054.45	1035.53	1016.62	1048.92	1067.83	1081.22
HEROMOTOCO	2720.15	2689.90	2659.65	2720.95	2751.20	2782.25
HINDALCO	149.20	145.93	142.67	149.82	153.08	156.97
HINDUNILVR	887.75	879.60	871.45	893.55	901.70	915.65
ICICIBANK	331.05	319.97	308.88	327.48	338.57	346.08
IDFC	166.85	162.45	158.05	166.55	170.95	175.05
INDUSINDBK	840.80	820.35	799.90	836.15	856.60	872.40
INFY	2278.30	2246.87	2215.43	2272.43	2303.87	2329.43
ITC	369.90	367.20	364.50	369.60	372.30	374.70
JINDALSTEL	142.70	140.23	137.77	142.57	145.03	147.37
KOTAKBANK	1285.75	1256.72	1227.68	1278.03	1307.07	1328.38
LT	1571.70	1532.23	1492.77	1571.62	1611.08	1650.47
LUPIN	1562.95	1546.42	1529.88	1558.58	1575.12	1587.28
M&M	1140.20	1110.55	1080.90	1131.65	1161.30	1182.40
MARUTI	3393.85	3343.23	3292.62	3410.62	3461.23	3528.62
NMDC	139.90	138.85	137.80	140.05	141.10	142.30
NTPC	137.15	135.83	134.52	138.07	139.38	141.62
ONGC	354.65	350.73	346.82	354.92	358.83	363.02
PNB	166.20	162.67	159.13	167.78	171.32	176.43
POWERGRID	145.10	141.33	137.57	143.77	147.53	149.97
RELIANCE	882.00	860.70	839.40	882.60	903.90	925.80
SBIN	287.30	278.40	269.50	284.60	293.50	299.70
SSLT	206.35	201.47	196.58	204.43	209.32	212.28
SUNPHARMA	919.55	906.37	893.18	924.18	937.37	955.18
TATAMOTORS	564.10	548.97	533.83	558.48	573.62	583.13
TATAPOWER	81.30	78.77	76.23	80.48	83.02	84.73
TATASTEEL	357.75	348.50	339.25	354.25	363.50	369.25
TCS	2441.15	2407.35	2373.55	2466.80	2500.60	2560.05
TECHM	2762.50	2738.47	2714.43	2772.53	2796.57	2830.63
ULTRACEMCO	2966.20	2929.55	2892.90	2977.75	3014.40	3062.60
WIPRO	642.60	635.97	629.33	643.98	650.62	658.63
ZEEL	350.00	346.02	342.03	349.93	353.92	357.83



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 136/2015:- Listing of Equity Shares of GRP Limited (GRPLTD)(New Listing) wef February 12, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SUNTV	11-Feb-15	Dividend	6.75
WENDT	11-Feb-15	Dividend	10
BHARATFORG	11-Feb-15	Dividend	3
APTECHT	12-Feb-15	Dividend	1.5
CENTUM	12-Feb-15	Dividend	1
FCL	12-Feb-15	Bonus 1:1	
NDL	12-Feb-15	Dividend	0.6
SUPRAJIT	12-Feb-15	Dividend	0.45
BERGEPAIN	12-Feb-15	Dividend	0.6
AARTIIND	12-Feb-15	Dividend	1.5
WHEELS	12-Feb-15	Dividend	3
FINANTECH	12-Feb-15	Dividend	5
MANAPPURAM	12-Feb-15	Dividend	0.45
SHANTIGEAR	12-Feb-15	Dividend	0.5
KPRMILL	12-Feb-15	Dividend	4
GODREJCP	12-Feb-15	Dividend	1
KSCL	12-Feb-15	Dividend	2.5
AMRUTANJAN	13-Feb-15	Dividend	1.1
SRF	13-Feb-15	Dividend	
TUBEINVEST	13-Feb-15	Dividend	1.5
SJVN	16-Feb-15	Dividend	0.63

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1211/\$1175 & Resistance = \$1267/\$1305.
- Crude oil range->\$56 to \$46.
- U.S., Europe Shares Rise with Greek Bonds on Signs of Debt Deal: - European stocks rose with U.S. equities after Greece offered compromises ahead of an emergency meeting with creditors on Wednesday. Greek bonds climbed for the first time in five days, while American crude ended a three-day run of gains.
- China's Stocks Rise Most in Week on Monetary Easing Speculation: - China's stocks rose the most in a week as official data showing inflation slowing more than forecast spurred speculation the government will further ease monetary policy to boost the world's second-biggest economy.
- Greece Needs 10 Billion-Euro Bridge Funding From EU: - The risk of a clash between Greece and its euro partners grew as German Chancellor Angela Merkel signaled little willingness to compromise over the conditions attached to the country's bailout.
- G-20 Confronts Income Inequality Scourge for First Time in Draft: - Group of 20 finance chiefs for the first time signaled joint concern on mounting income inequality across the world economy. The G-20 officials have never explicitly mentioned income disparity in a communiqué since their leaders made the body the main coordination forum of international economic policy in 2009. It reflects growing concern that the gap between rich and poor has widened following 2008's financial crisis and may threaten economic and political stability.

TRENDS & OUTLOOK – DATE: 11- Feb - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	26301	26555	26910	27192	27555
SILVER (Mar)	35400	36700	37600	39000	40365

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	340	346	352	357	363
ZINC (Feb)	127.20	129.45	132	134.10	136.65
LEAD (Feb)	109.20	111.75	114.30	116.55	119.10
NICKEL (Feb)	888	903	927	948	970

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3000	3101	3220	3333	3470
NATURAL GAS (Feb)	157	162	167	175	182

DATE TALKS : TODAY'S ECONOMIC DATA :

Eurogroup Meetings, Crude Oil Inventories, 10-y Bond Auction.



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